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Credit Suisse
c/o Douglas Buffone
Eleven Madison Ave., 25th Floor
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February 2, 2010

Attention:

File #: 12080.001
Inv #: 30746

RE:

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Jan-04-10	T/c and e-mail with Attorney Naguiat regarding plan confirmation objection. (.2); review Debtor's notice of entry of order on extension of cash collateral usage until February 28, 2010 and Debtors' notice of withdrawal of their objection to the Barrs' claim (.1).	0.30	90.00	JBM
Jan-05-10	T/c and e-mail with Attorney Naguiat and Ms. Krejca regarding strategy for plan confirmation response (.3); review and revise Credit Suisse's response to Debtors' second amended reorganization plan and underlying notice of hearing and case management order (.5); review Credit Suisse's amended proof of claim (.2)); review relevant provisions of Debtors' plan and disclosure statement (.5).	1.50	450.00	JBM
Jan-07-10	Review Debtors' supplement to its fifth omnibus claims objection and supporting documents and order thereon.	0.20	60.00	JBM
Jan-08-10	Multiple t/c with Attorney Naguiat regarding plan confirmation hearing. (.3); research procedural bases for objecting or compelling production of evidence offered in support of plan confirmation (.5).	0.80	240.00	JBM
Jan-11-10	Prepare for omnibus hearing.	1.20	360.00	JBM

Jan-12-10	Review First Lien Steering Committee's legal memorandum in support of plan confirmation.	0.50	150.00	JBM
Jan-13-10	T/c and e-mail with Attorney Naguiat regarding plan confirmation (.2); review and file notice of withdrawal of Credit Suisse's objection to confirmation of Debtors' reorganization plan (.3); prepare for plan confirmation and omnibus motion hearing on January 14, 2010 (2.0).	2.50	750.00	JBM
Jan-14-10	Prepare for and attend plan confirmation and omnibus motion hearing.	3.30	990.00	JBM
Jan-15-10	Confer with Attorney Leatham, First Lien Steering Cmte.'s local counsel, regarding plan confirmation.	0.20	60.00	JBM
Jan-19-10	Multiple t/c with Attorney Naguiat regarding continued plan confirmation hearing (.2); t/c with Attorney Leatham's office, local counsel for First Lien Steering Cmte., regarding same (.1); multiple t/c with court clerk regarding plan confirmation hearing (.2); review First Lien Steering Cmte's revised plan confirmation order, revised ballot summary, Mr. Osborne's supporting declaration, the Kitec Class Plaintiffs' non-opposition notice, and related documents (.6).	1.10	330.00	JBM
Jan-20-10	Confer with Court Clerk regarding potential plan confirmation hearing (.2); review court's docket, especially Stanley Consultant's objection to ballot summary and claim tabulation and Debtors' status report proposed hearing agenda (.5); review Debtors' proposed plan confirmation order (.5); review Debtors' proposed stipulation resolving Kitec claims and motion to approve same (.2); t/c and e-mail with Attorney Naguiat regarding continued plan confirmation hearing (.2); prepare for plan confirmation hearing (1.3).	2.90	870.00	JBM
Jan-21-10	Prepare for and attend continued confirmation hearing on amended reorganization plan filed by First Lien Steering Cmte.	4.00	1,200.00	JBM
Jan-22-10	Review order continuing confirmation hearing and setting briefing schedule on cram-down issues.	0.20	60.00	JBM

Jan-26-10	Review order continuing plan confirmation hearing and setting agenda and briefing schedule for final hearing.	0.20	60.00	JBM
Jan-27-10	Review order sustaining Debtors' claims objections to Las Vegas Valley Water District and Cabintec claims , withdrawal of Clark County Assessor claim, and related procedural orders(.1); review First Lien Steering Cmte.'s legal memorandum supporting plan confirmation(.5).	0.60	195.00	JBM
Jan-28-10	Review Mr. Osborne's second amended declaration certifying tabulation of ballots in support of confirmation of First Lien Steering Cmte.'s proposed reorganization plan.	0.30	90.00	JBM
Totals		19.80	\$5,955.00	

DISBURSEMENTS	Disbursements	Receipts
Courier	195.00	
Photocopies	44.25	
Postage	14.08	
Totals	\$253.33	\$0.00
Total Fees & Disbursements		\$6,208.33
Previous Balance		\$1,458.25
Previous Payments		\$0.00
Balance Due Now		\$7,666.58